

Format under Regulation 10(7) – Report to SEBI in respect of any acquisition made in reliance upon exemption provided for in regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1 General Details a. Name, address, telephone no., e-mail of acquirer(s) {In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond.} b. Whether sender is the acquirer (Y/N) c. If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization) d. Name, address, Tel no. and e-mail of sender, if sender is not the acquirer 2 Compliance of Regulation 10(7) a. Date of report b. Whether report has been submitted to SEBI within 21 working days from the date of the acquisition c. Whether the report is accompanied with fees as required under Regulation 10(7) 3 Compliance of Regulation 10(5) a. Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed atleast 4 working days before the date of the proposed acquisition. b. Date of Report 4 Compliance of Regulation 10(6) a. Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days of the acquisition. b. Date of Report 5 Details of the Target Company a. Name & address of TC b. Name of the Stock Exchange(s) where the shares of the TC are listed 6 Details of the acquisition a. Date of acquisition b. Acquisition price per share (in Rs.) c. Regulation which would have been triggered off, had the report not been filed under Regulation 10(7). (whether Regulation 3(1), 3(2), 4 or 5) d. Shareholding of acquirer(s) and PAC individually in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)(*) Name(s) of the acquirer(s) (**) Mrs. Sudha Vaswani	Name - Smt Sudha Vaswani Address - Vaswani Vatika, VIP Road, Opp. Gaurav Garden, Vill – Almidih Raipur CG Telephone - 0771-4226000 Email - ravi@vaswaniindustries.com YES NOT APPLICABLE NOT APPLICABLE 12.09.2016 YES YES YES 16.08.2016 Yes 24.08.2016 Name - VASWANI INDUSTRIES LIMITED Address - MIG-4, Indrawati Colony, Raipur CG - 492001 Bombay Stock Exchange (BSE) & National Stock Exchange (NSE) 24.08.2016 NOT APPLICABLE, as shares are acquired by Gift Regulation 3(2) <table border="1"> <thead> <tr> <th colspan="2">Before the acquisition</th> <th colspan="2">After the acquisition</th> </tr> <tr> <th>No. of Shares</th> <th>% w.r.t total share capital of TC (*)</th> <th>No. of Shares</th> <th>% w.r.t total share capital of TC (*)</th> </tr> </thead> <tbody> <tr> <td>1900525</td> <td>6.34</td> <td>3568025</td> <td>11.89</td> </tr> </tbody> </table>	Before the acquisition		After the acquisition		No. of Shares	% w.r.t total share capital of TC (*)	No. of Shares	% w.r.t total share capital of TC (*)	1900525	6.34	3568025	11.89				
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e. Shareholding of seller/s in TC (in terms of no. & as a percentage of the total share/voting capital of the TC) Name(s) of the seller(s) (**) Mrs. Juhi Vaswani Ms. Kritika Vaswani	<table border="1"> <thead> <tr> <th colspan="2">Before the acquisition</th> <th colspan="2">After the acquisition</th> </tr> <tr> <th>No. of Shares</th> <th>% w.r.t total share capital of TC (*)</th> <th>No. of Shares</th> <th>% w.r.t total share capital of TC (*)</th> </tr> </thead> <tbody> <tr> <td>2108300</td> <td>7.03</td> <td>545800</td> <td>1.82</td> </tr> <tr> <td>105000</td> <td>0.35</td> <td>NIL</td> <td>NIL</td> </tr> </tbody> </table> <i>Sudha Vaswani</i>	Before the acquisition		After the acquisition		No. of Shares	% w.r.t total share capital of TC (*)	No. of Shares	% w.r.t total share capital of TC (*)	2108300	7.03	545800	1.82	105000	0.35	NIL	NIL
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7 Information specific to the exemption category to which the instant acquisition belongs - Regulation 10(1)(a)(ii)

- a. Provide the names of the seller(s)
Specify the relationship between the acquirer(s) and the seller(s).
- b.
- c. Shareholding of the acquirer and the seller/s in the TC during the three years prior to the proposed acquisition Acquirer(s) (*) Sellers(s)(*)
- d. Confirm that the acquirer(s) and the seller/s have been named promoters in the shareholding pattern filed by the target company in terms of the listing agreement or the Takeover Regulations. Provide copies of such filings under the listing agreement or the Takeover Regulations.
- e. If shares of the TC are frequently traded, volume-weighted average market price (VWAP) of such shares for a period of sixty trading days preceding the date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.
- f. If shares of the TC are infrequently traded, the price of such shares as determined in terms of clause (e) of sub-regulation (2) of regulation 8.
- g. Confirm whether the acquisition price per share is not higher by more than twenty-five percent of the price as calculated in (e) or (f) above as applicable
- h. Date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed
- i. Whether the acquirers as well as sellers have complied with the provisions of Chapter V of the Takeover Regulations (corresponding provisions of the repealed Takeover Regulations 1997) (Y/N). If yes, specify applicable regulation/s as well as date on which the requisite disclosures were made along with the copies of the same.
- j. Declaration by the acquirer that all the conditions specified under regulation 10(1) (a)(ii) with respect to exemptions has been duly complied with.

Smt Juhi Vaswani and Ku Kritika Vaswani

1. Smt Juhi Vaswani is sister in law of Smt Sudha Vaswani 2. Ku Kritika Vaswani is the niece of Smt Sudha Vaswani [daughter of husband's (i.e Shri Ravi Vaswani's) brother]

Year - 1 i.e June 2013-2014	Year -2 i.e June 2014-2015	Year-3 i.e June 2015-2016
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1241200	1855225	1900525
1562500	2108300	2108300
105000	105000	105000

YES ATTACHED HERE WITH FOR JUNE 2016

NOT APPLICABLE, as shares are acquired by Gift

NOT APPLICABLE, as shares are acquired by Gift

NOT APPLICABLE, as shares are acquired by Gift

NOT APPLICABLE, as shares are acquired by Gift

YES, disclosure under reg 29 (1) of Chapter V - SEBI on 26.08.2016 (SAST)
Reg ATTACHED HERE WITH

YES ATTACHED HERE WITH

I/We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

Signature: Sudha Vaswani

Date: 12.09.2016

Place: Raipur

NOTE:

(*) In case, percentage of shareholding to the total capital is different from percentage of voting rights, indicate percentage of shareholding and voting rights separately. (**)
Shareholding of each entity shall be shown separately as well as collectively.